



### **Gift Planning: Plant a seed for the future**

A planned gift is a donation granted through your will, trust, retirement plan or other deferred giving vehicle. There are usually desirable tax savings with these types of gifts. Planned gifts are placed in Academy Prep Center of Tampa's endowment to ensure permanent access to the tools and resources our students need now and in the future. By making a planned gift to Academy Prep Center of Tampa, you are entitled to become a member of the Legacy Society.

### ***Bequests***

A bequest is the most common form of a planned gift. You can structure the bequests to leave a specific item or amount of money, make the gift contingent on certain events, leave a percentage of your estate to us, or leave a residuary bequest that is paid after other debts, obligations and bequests are made.

Sample bequest language: I give, devise, and bequeath (\$\_\_\_\_)(or a specific asset)(or %) to Academy Prep Center of Tampa for its unrestricted use and purpose of general support of Academy Prep Center of Tampa.

### ***Retirement Plans***

You may name Academy Prep Center of Tampa as a beneficiary to all or part of your pension, profit sharing, or IRA plan.

### ***Life Insurance***

Individuals owning life insurance policies that are fully paid may designate Academy Prep Center of Tampa to be the beneficiary of the policy.

### ***Other***

Charitable remainder trusts, charitable lead trusts, pooled life income funds and life estate or life income designations with Academy prep Center of Tampa as the residual designee are common vehicles used to make an irrevocable gift.

For more information or if you have ideas on how you can leave your legacy, please contact Maggie McClelland, Development Director, at (813) 248-5600 ext. 1138 or [mmcclelland@academyprep.org](mailto:mmcclelland@academyprep.org).

If you are interested in joining the Endowment Committee, please contact Susie Kuhn at [susiebkuhn@aol.com](mailto:susiebkuhn@aol.com).