



IRA Charitable Rollover

If you are 70 1/2 or older, you can donate up to \$100,000 to Academy Prep Tampa through a qualified charitable distribution from your IRA without treating the distribution as taxable income.

Giving in this way is a great way to support Academy Prep student scholarships while also satisfying your Required Minimum Distribution (RMD) tax-free, reducing your taxable income, and bypassing the Adjusted Gross Income limit for cash gifts.

To support the education of our hard-working students and make an IRA charitable rollover gift in 2018, talk to your financial or tax advisor and let us know of your charitable intentions. Distributions must be received by December 31, 2018.

If you'd like more information about donating to Academy Prep Tampa from your IRA, please contact Maggie McClelland, Development Director, at 813.248.5600 x1130 or mmclelland@academyprep.org.



Academy Prep
Center of Tampa